

Essex Agricultural Valuers & Agricultural Law Association

Autumn Seminar

Thursday 10th October 2019

Inheritance Tax Assessments - A Valuers and Solicitors View

Valuers and Solicitors are regularly grappling with complex deceased Estates where personal and business affairs are often entwined and spread across multiple land holdings, property relationships and differing business structures.

Chaired by Tim Isaac (EAVA President) and using a Case Study, the aim of the seminar is to discuss how Valuers and Solicitors can work together to consider lifetime tax planning issues and to ensure HMRC are presented with concise information to assist with defending claims for Agricultural Property Relief and Business Property Relief.

Philip Whitcomb

Philip is a partner and head of rural private clients at Moore Blatch LLP. He uses his extensive knowledge and practical experience to advise clients on the issues arising in estate planning including the tax efficient ownership of agricultural, business and heritage property. He is a Fellow of the Agricultural Law Association, a member of the Country Land and Business Association and a Committee member of the Dorset Game & Wildlife Conservation Trust.



Simon Dixon Smith MRICS FAAV

Simon was brought up in an Essex farming family and formed Land Partners LLP, based outside Braintree, after a career at Savills. Simon is CLA Essex branch vice-chair, chair of the CLA national Tax Committee and chair of the NFU Essex Farmers Trust. He is a past President of both the Essex and the Cambridgeshire and Isle of Ely Associations of Agricultural Valuers and past chairman of the Braintree and Great Yeldham branch of the NFU.



Bookings

The event, supported by EAVA & ALA, is free of charge and qualifies for 1 Hour CPD.

To book please contact Paul Walker, Hon Secretary EAVA: p.walker@wnott.co.uk / 01245 231123

Timings

5.00pm - Refreshments on arrival

5.30pm - Presentation and Discussion

6.30pm - Networking

7.00pm - Close

Venue:

Essex Young Farmers Centre
Whitbreads Farm Lane
Little Waltham
Chelmsford CM3 3LQ

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